

Sm@rtBuy User Group: Monthly Session



Finance Department

May 29, 2012

Agenda



- Signing Authority
- Training Update
- Live Order Testing
- Open Forum

Signing Authority



- Changes to the PeopleSoft signing authority tables have been implemented
- Upload of signing authority roles and Sm@rtBuy designation completed
- Some outstanding cost centres remain; follow-up to take place
- Information is now available in eReports

Signing Authority



Signing Authority by Node

Run Date/Time : 5/28/2012 9:43:29

Cost Centre	Cost Centre Description	Cost Centre Manager	Cost Centre Status	Signing Authority Effective Date	Signee Name	Signee Type	Sm@rtBuy Approval
Comptroller's Office							
231000	Office of the Comptroller	DiMarcantonio,Aldo	Active	05/22/12	Pound-Curtis,Trudy	Primary	No
				05/22/12	DiMarcantonio,Aldo	Delegated	Yes
				05/22/12	DiMarcantonio,Aldo	Director/EO	Yes
				05/22/12	Pound-Curtis,Trudy	AVP/Dean	Yes
				05/22/12	Dranitsaris,Stephen	VP Designate	Yes
232123	Reputational Risk/Compliance	DiMarcantonio,Aldo	Active	05/22/12	DiMarcantonio,Aldo	Primary	Yes
				05/22/12	DiMarcantonio,Aldo	Director/EO	Yes
				05/22/12	Pound-Curtis,Trudy	AVP/Dean	Yes
				05/22/12	Dranitsaris,Stephen	VP Designate	Yes
232121	Minor Research Gran	Zeno,Angela	Active	05/22/12	Zeno,Angela	Primary	Yes
				05/22/12	DiMarcantonio,Aldo	Director/EO	Yes
				05/22/12	Pound-Curtis,Trudy	AVP/Dean	Yes
				05/22/12	Dranitsaris,Stephen	VP Designate	Yes



- Hands-on training in a lab is scheduled to begin around July 16
- Invitation will be forthcoming
- For user group participants that have participated in the Solution Validation Testing or User Acceptance Testing, this training will be optional

Project Timelines



Key project milestones are:

Oct 10	Development begins
Dec 13	Focus Group #1
Feb 28	Focus Group #2
Mar 1 - Mar 31	Finalize design based on feedback from Focus Group #2
Apr 2 - Apr 15	Solution validation
Apr 16	Final testing starts and preparation of production site
Apr 30	User acceptance testing (UAT) begins
May 24	Live order testing begins
Jun 18	Live pilot beings
Aug 7 (tentative)	Roll-out to community

Live Order Testing



What is live order testing?

- Major milestone in the Sm@rtBuy Project
- System is expected to be fully functional and sits within production environment
- Live orders are being placed in a controlled fashion
 - One order for each vendor
- Focus is on supplier integration and PeopleSoft integrations
 - Did the supplier receive PO, deliver, and provide invoice
 - Is the information from Sm@rtBuy feeding into the PeopleSoft accounting system

Live Order Testing



Who is participating?

- Where possible, members of the User Group are putting through orders
- Some orders have been placed by buyer in Procurement Services

Live Order Testing



Orders Placed	Pending Vendor Readiness	On Hold
- Data Integrity Inc.	- VWR International	- Hewlett Packard Canada Ltd.
- Fisher Scientific	- Sigma Aldrich Canada	- Qiagen Inc. (Canada)
- Life Technologies	- Lyreco Canada	
- Sarstedt Canada Inc.	- BIO-RAD Laboratories (Canada) Ltd.	
- Imperial Coffee Services Inc.	- Acklands - Grainger Inc.	
- Staples	- Aramark	
- Dell Canada Inc		
- Office Coffee Solutions Ltd.		
- Direct Coffee		
- Nationwide Audio Visual		
- New England Biolabs Ltd.		
- Linde		

Questions

